EXHIBIT
Blumberg No. 5208
2

Dockets.Justia.com

EXHIBIT K

**ACKNOWLEDGMENT OF RECEIPT OF
LIBERTY TAX SERVICE OFFERING CIRCULAR**

THIS OFFERING CIRCULAR SUMMARIZES PROVISIONS OF THE FRANCHISE AGREEMENT AND OTHER INFORMATION IN PLAIN LANGUAGE. READ THIS OFFERING CIRCULAR AND ALL AGREEMENTS CAREFULLY.

IF LIBERTY TAX SERVICE OFFERS YOU A FRANCHISE, LIBERTY TAX SERVICE MUST PROVIDE THIS OFFERING CIRCULAR TO YOU BY THE EARLIEST OF:

(1) THE FIRST PERSONAL MEETING TO DISCUSS OUR FRANCHISE; OR
(2) TEN (10) BUSINESS DAYS BEFORE SIGNING OF A BINDING AGREEMENT; OR
(3) TEN (10) BUSINESS DAYS BEFORE ANY PAYMENT TO LIBERTY TAX SERVICE.

YOU MUST ALSO RECEIVE A FRANCHISE AGREEMENT CONTAINING ALL MATERIAL TERMS AT LEAST FIVE (5) BUSINESS DAYS BEFORE YOU SIGN ANY FRANCHISE AGREEMENT.

IF LIBERTY TAX SERVICE DOES NOT DELIVER THIS OFFERING CIRCULAR ON TIME OR IF IT CONTAINS A FALSE OR MISLEADING STATEMENT, OR A MATERIAL OMISSION, A VIOLATION OF FEDERAL AND STATE LAW MAY HAVE OCCURRED AND SHOULD BE REPORTED TO THE FEDERAL TRADE COMMISSION, WASHINGTON, D.C. 20580 AND YOUR STATE FRANCHISE ADMINISTRATOR LISTED ON EXHIBIT F OF THIS OFFERING CIRCULAR.

Liberty Tax Service authorizes Clerk of Commission, 1300 East Main Street, 1st Floor, Richmond, Virginia 23219 to receive service of process. In Maryland, we authorize Maryland Securities Commissioner, 200 St. Paul Place, 20th Floor, Baltimore, Maryland 21202-2020.

I have received a Uniform Franchise Offering Circular dated June 30, 2002. This Circular included the following Exhibits:

A. State Effective Dates and Offering Circular Addenda
B. Franchise Agreement and State Addenda
C. Promissory Note
D-1. Bank Joinder Agreements
D-2. Total Lease Concepts Lease
E. Purchase and Sale Agreement
F. List of State Administrators
G. List of Offices
H. Financial Statements
I. Table of Contents of Operations Manual
J. Acknowledgment of Receipt of Completed Franchise Agreement
K. Acknowledgment of Receipt of Offering Circular

6/7/03
Date you received this Offering Circular

R Byron Whitaker
Signature

R Byron Whitaker
Printed Name

3921 Duval Drive
Address

Carrollton, TX 75010

(972) 492-4638
Telephone Number

[signature]
Signature

Kenya Whitaker
Printed Name

3921 Duval Dr
Address

Carrollton, TX 75010

(972) 492-4638
Telephone Number